



Advanced Tax Services 2018 Federal Tax Representation and Consulting Price List

Type of Case	Service	Rate or Fee	Description
Audit -Office	Representation by Enrolled Agent	\$125 per hour	Audit representation includes preparation of the audit response and representation with the IRS. We will work with you to build the supporting documents to achieve the best possible outcome. Office audits typically start at \$2000.
Audit - Appeal	Representation by Enrolled Agent	\$125 per hour	Appeals include a review of prior audit, preparation of response and representation during throughout the appeal. Appeals engagements typically start at \$2500
Audit - Field	Representation by Enrolled Agent	\$125 per hour	Audit representation includes preparation of the audit response and representation with the IRS. We will work with you to build the supporting documents to achieve the best possible outcome. Office audits typically start at \$2500. We can arrange to have the IRS visit our office (if your in-district) in many cases to help reduce the impact on your business.
Audit -Correspondence	Response and representation by an Enrolled Agent	\$350.00	We will respond to your IRS correspondence for examination amounts under \$10,000 for a flat rate of \$350. If the items under examination exceed \$10,000 we will charge an hourly rate of \$125 per hour.
Collections - Collections Due Process Hearing	Representation by Enrolled Agent	\$125 per hour	We will prepare your case and represent you at a collections due process or equivalent hearing. Fees for this service typically start at \$1000.
Collections - Installment Agreement	Representation by Enrolled Agent	\$500.00	We will prepare installment agreements for tax debt under \$10,000 for a \$500 flat fee. Other installment agreement projects will be billed at an hourly rate of \$125.
Collections - Levy Defense	Representation by Enrolled Agent	\$125 per hour	When possible we will act quickly to try and stop any impending actions
Collections - Liens	Representation by Enrolled Agent	\$125 per hour	We will work with you to identify the best path to eliminate liens. Price for the service will depend largely on what needs to be done to resolve the underlying tax debt.
Collections - Offer in Compromise	Representation by Enrolled Agent	\$125 per hour	An enrolled agent will work with you to prepare the appropriate financial statements, analyze the financial data, and build the best offer package possible. We will also let you know when other avenues for resolution may be more appropriate.
Consulting and Tax Planning	Representation by Enrolled Agent	\$125 per hour	An enrolled agent will review your current tax situation and offer advice and strategies to ensure you are only paying the taxes you are legally required to pay.
Initial Consultation	Review of your current case or tax transcripts by an Enrolled Agent	Free	Contact us today for your free consultation. Call 972-521-7800 or email matt@mjwats.com
Penalty Abatement	Representation by Enrolled Agent	\$125 per hour	Penalty abatement includes a thorough review of your IRS transcripts. Prices will vary based on case complexity.
Un-filed Taxes	Representation and preparation by Enrolled Agent	\$125 per hour	This service includes a review of the un-filed years, verification of non-filing, preparation of missing returns, and submission to the IRS. Typical engagements start at \$500 to \$1500 per un-filed year depending on complexity.

- Hours are consumed in 1/4 hour (15 minute) minimum increments.
- All hourly engagements **require an initial non-refundable retainer** of at least 25% of the anticipated fees for the engagement (\$500 minimum). Client will be billed as hours need to be replenished. the minimum replenishment amount is \$500 or the remainder of the expected fees for the engagement. Payment within 10 business days is required for work to continue.
- Flat fee engagements require a non-refundable deposit of 25% of the fee (\$100 minimum). The remainder of the fee is due before final documentation is submitted.
- All engagements require a signed engagement letter agreeing to the anticipated cost and responsibilities for all parties
- Discounts on hourly rates may be applied for larger cases
- Any incurred expenses will be charged against the retainer paid on hourly engagements.
- All engagement require timely participation of the client and the production of required documentation.

Prices on this sheet are valid for services provided by Advanced Tax Services between January 1, 2018 and December 31, 2018. For pricing on other services please call us at (972) 521-7800.